

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Jan 26, 2015
2. SEC Identification Number
PW998
3. BIR Tax Identification No.
000-410-269
4. Exact name of issuer as specified in its charter
Macay Holdings, Inc.
5. Province, country or other jurisdiction of incorporation
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
137 Yakal Street, San Antonio Village, Makati City
Postal Code
1203
8. Issuer's telephone number, including area code
(02) 8128050
9. Former name or former address, if changed since last report
Maybank ATR Kim Eng Financial Corporation
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

| Title of Each Class | Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding |
|---------------------|---|
| Common Shares | 1,068,393,223 |

11. Indicate the item numbers reported herein
n/a

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Macay Holdings, Inc. MACAY

PSE Disclosure Form 4-13 - Clarification of News Reports
References: SRC Rule 17 (SEC Form 17-C) and
Section 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Clarification on Philippine Star News Article, dated 26 January 2015, entitled "Macay Holdings eyes \$200 M from share sale"

| | |
|-------------------------------|---|
| Source | Philippine Star |
| Subject of News Report | "Macay Holdings eyes \$200 M from share sale" |
| Date of Publication | Jan 26, 2015 |

Clarification of News Report

We write as regards your letter, dated 26 January 2014, requesting clarification of the news article in the Philippine Star, dated 26 January 2015, entitled "Macay Holdings eyes \$200 M from share sale."

In particular, we seek to clarify the following portions of the news report, to wit:

"Macay Holdings Inc., the investment vehicle of former ambassador Alfredo Yao, plans to raise as much as \$200 million from a share sale within the next six months.

'That is still the target,' Yao said referring to the amount being eyed from the offering in an interview on the sidelines of the Bangko Sentral ng Pilipinas' annual Banker's Night last Friday.

When asked if the share sale would be pursued within the first half of the year, Yao said 'I hope so.'

....."

On the afore-mentioned statements regarding Macay's plans to raise as much as \$200 million from a share sale within the next six months, these remain preliminary and remain subject to board and regulatory approvals. Such matter remains under evaluation, and timing is dependent on board and regulatory approvals as well as market conditions.

We trust that the foregoing clarifies the matter.

Other Relevant Information

n/a

Filed on behalf by:

| | |
|--------------------|-----------------------------|
| Name | Maila Roberta Padpad-Banaag |
| Designation | Corporate Secretary |

