

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Apr 8, 2015
2. SEC Identification Number
PW998
3. BIR Tax Identification No.
000-410-269
4. Exact name of issuer as specified in its charter
Macay Holdings, Inc.
5. Province, country or other jurisdiction of incorporation
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
137 Yakal Street, San Antonio Village, Makati City
Postal Code
1203
8. Issuer's telephone number, including area code
(02) 8128050
9. Former name or former address, if changed since last report
Maybank ATR Kim Eng Financial Corporation
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	1,068,393,223

11. Indicate the item numbers reported herein
Item 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Macay Holdings, Inc. MACAY

PSE Disclosure Form 4-2 - Acquisition/Disposition of Shares of Another Corporation References: SRC Rule 17 (SEC Form 17-C) and Section 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Acquisition by Macay Holdings, Inc. of ARC Holdings, Inc.

Background/Description of the Disclosure

On 03 September 2014, at a meeting held by the Board of Directors of the Corporation, during which meeting a quorum was present and acted throughout, the Board approved the acquisition by the Corporation of 100% of ARC Holdings, Inc. at such terms and conditions to be negotiated and finalized. The Board further authorized the President, Antonio I. Panajon, to negotiate, execute, and sign such agreements, papers, and other documentation pursuant to such acquisition.

Date of Approval by Board of Directors

Sep 3, 2014

Rationale for the transaction including the benefits which are expected to be accrued to the Issuer as a result of the transaction

The proposed transaction is to fully consolidate under Macay all the licensing, trademark and related rights currently held by ARC Holdings on the RC Cola brand.

Details of the acquisition or disposition

Date

TBA

Manner

To be disclosed once finalized

Description of the company to be acquired or sold

ARC Holdings is the holder of the trademark licenses of Royal Crown Cola, Inc. (RCCI), which owns the rights to the trademark of RC Cola, in the Philippines.

The terms and conditions of the transaction

Number of shares to be acquired or disposed

-

Percentage to the total outstanding shares of the company subject of the transaction

100

Price per share

TBA

Nature and amount of consideration given or received

To be disclosed once finalized
Principle followed in determining the amount of consideration
To be disclosed once finalized
Terms of payment
To be disclosed once finalized
Conditions precedent to closing of the transaction, if any
To be disclosed once finalized
Any other salient terms
n/a

Identity of the person(s) from whom the assets were acquired or to whom they were sold

Name	Nature of any material relationship with the Issuer, their directors/ officers, or any of their affiliates
To be disclosed once finalized	-

Effect(s) on the business, financial condition and operations of the Issuer, if any

The transaction will have no effect on the nature of the business, operations, and/or capital structure of Macay.

Other Relevant Information

The Board of Directors, after being presented with the proposed acquisition of ARC Holdings, Inc. during its 8 April 2015 meeting, approved the acquisition of ARC Holdings Inc. subject to the determination of such terms and conditions as may be determined at a later time.

Filed on behalf by:

Name	Katherine Pura
Designation	Company Information Officer