

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

## 1. Date of Report (Date of earliest event reported)

Sep 10, 2014

## 2. SEC Identification Number

PW998

## 3. BIR Tax Identification No.

000-410-269

## 4. Exact name of issuer as specified in its charter

Macay Holdings, Inc.

## 5. Province, country or other jurisdiction of incorporation

Philippines

## 6. Industry Classification Code(SEC Use Only)

## 7. Address of principal office

137 Yakal Street, San Antonio Village, Makati City, Philippines

Postal Code 1203

## 8. Issuer's telephone number, including area code

(02) 8128050

## 9. Former name or former address, if changed since last report

Maybank ATR Kim Eng Financial Corporation

## 10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	1,068,393,223

## 11. Indicate the item numbers reported herein

n/a

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*

## Macay Holdings, Inc. MACAY

### PSE Disclosure Form 4-14 - Stock Rights Offering *References: SRC Rule 17 (SEC Form 17-C) and Section 4.4 of the Revised Disclosure Rules*

**Subject of the Disclosure**

Stock Rights Offering

**Background/Description of the Disclosure**

On 10 September 2014, at a meeting held by the Board of Directors of the Corporation, during which meeting a quorum was present and acted throughout, Macay Holdings, Inc. (the "Corporation"), through its board of directors, approved a stock rights offering in which the Corporation will offer to all the shareholders of the Corporation rights to subscribe to common shares of stock to be issued from the Corporation's unissued capital stock (the "Rights Offer"), subject to the registration or exemption requirements, whichever may be applicable, of the Securities and Exchange Commission (SEC) and the Philippine Stock Exchange (PSE).

<b>Date of Approval by Board of Directors</b>	Sep 10, 2014
<b>Entitlement Ratio</b>	1 Rights Share for every 50 Common Shares held as of Record Date
<b>Offer Price</b>	TBA
<b>Number of Shares to be Offered</b>	21,367,864
<b>Ex-Rights Date</b>	TBA
<b>Record Date</b>	TBA
<b>Start of Offer Period</b>	TBA
<b>End of Offer Period</b>	TBA

**Use of Proceeds**

For expansion of bottling facilities

**Other Relevant Information**

Amendments done as of 16 October 2014 to include entitlement ratio and number of shares to be offered.

**Filed on behalf by:**

<b>Name</b>	Maila Roberta Padpad-Banaag
<b>Designation</b>	Corporate Secretary