

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)  
Sep 11, 2014
2. SEC Identification Number  
PW998
3. BIR Tax Identification No.  
000-410-269
4. Exact name of issuer as specified in its charter  
Macay Holdings, Inc.
5. Province, country or other jurisdiction of incorporation  
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
137 Yakal Street, San Antonio Village, Makati City, Philippines  
Postal Code  
1203
8. Issuer's telephone number, including area code  
(02) 8128050
9. Former name or former address, if changed since last report  
Maybank ATR Kim Eng Financial Corporation
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	1,068,393,223

11. Indicate the item numbers reported herein  
n/a

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*

## Macay Holdings, Inc. MACAY

**PSE Disclosure Form 4-13 - Clarification of News Reports**  
*References: SRC Rule 17 (SEC Form 17-C) and  
Section 4.4 of the Revised Disclosure Rules*

**Subject of the Disclosure**

Malaya Business Insight News Article, dated 11 September 2014, entitled "Macay to raise up to P10-B via share sale"

<b>Source</b>	Malaya Business Insight
<b>Subject of News Report</b>	"Macay to raise up to P10-B via share sale"
<b>Date of Publication</b>	Sep 11, 2014

**Clarification of News Report**

We write as regards your letter, dated 11 September 2014, requesting clarification of the news article in the Malaya Business Insight, dated 11 September 2014, entitled "Macay to raise up to P10-B via share sale."

In particular, we seek to clarify the following portions of the news report, to wit:

"Macay Holdings Inc., a bottler of soft drinks in the Philippines, plans to raise as much as P10 billion (\$228 million) through a follow-on share sale which is mainly targeted at foreign investors, a person familiar with the matter said.

The follow-on offer would be equivalent to 30 percent of Macay Holdings' outstanding issued shares, and aims to raise between P5 billion and P10 billion which will be used to expand the business, said the source who declined to be named as the plans were confidential.

Macay Holdings, with a market value of \$1.1 billion, plans to complete the share sale in the fourth quarter, the source added."

On the afore-mentioned statements regarding the alleged follow-on share sale of Macay Holdings, Inc. (the "Corporation"), the Corporation has no knowledge of such contemplated transaction. What was duly approved by the Board of Directors of the Corporation during its 10 September 2014 meeting was a stock rights offering whereby the Corporation will offer to all the shareholders of the Corporation rights to subscribe to common shares of stock to be issued from the Corporation's unissued capital stock (the "Rights Offer"), subject to the registration or exemption requirements, whichever may be applicable, of the Securities and Exchange Commission (SEC) and the Philippine Stock Exchange (PSE). Such matter has been duly disclosed to the PSE as of 10 September 2014. The terms and conditions of such stock rights offering shall be disclosed by the Corporation once the same are finalized.

We trust that the foregoing clarifies the matter.

**Other Relevant Information**

n/a

**Filed on behalf by:**

<b>Name</b>	Maila Roberta Padpad-Banaag
<b>Designation</b>	Corporate Secretary